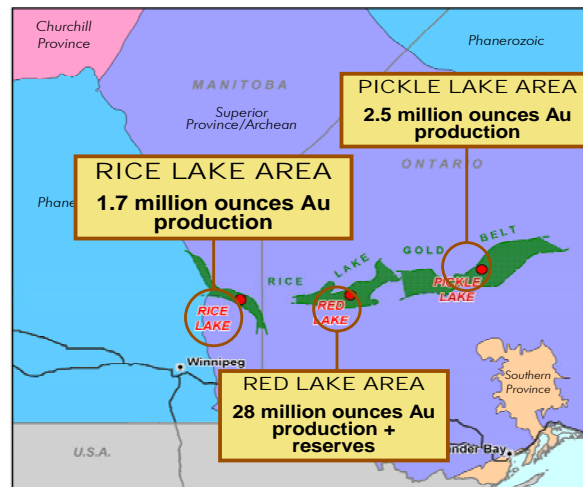


HARVEST GOLD CORP: TECHNICAL UPDATE, MAY 2006

JOHNSTON PROPERTY, RICE LAKE GOLD BELT, MANITOBA,

Historical Gold Production



Uchi Geologic Terrain Gold Camps

The Rice Lake Gold Belt occurs within old (Archean age) rocks known as the Uchi Sub province. The Uchi consists mainly of volcanic rocks that formed in an ancient ocean as well as intrusive and sedimentary rocks. These rocks are home to the important Balmer formation, which is the host to the world class gold deposits discovered at Red Lake, Ontario 80 km to the east and further east, the prolific Pickle Lake Gold Camp.

HARVEST GOLD: JOHNSTON PROPERTY PLAN, SUMMER 2006

Project Location & Access: The Johnston Property is one of the three claim blocks held by Harvest Gold in the Rice Lake Gold Belt. It consists of 23 Square km of claims and is located approximately 20 kilometres east of the San Antonio Gold Mine, now back in production, in the town of Bissett, Manitoba. It is accessible by an all weather gravel road and there is an airstrip on the property.

Geologic Setting: The Johnston property covers a sequence of volcanic, sedimentary and intrusive rocks of the same age and geology as Red Lake’s Balmer Formation. The gold occurs in a distinctive brown weathered alteration that is 75 m thick where drilled and is known to exist for approximately 1 km along strike. It has been named the Red Hill Zone.

This zone occurs within rocks that are the same age and type as those that host gold and form the Balmer Formation, at the neighbouring Red Lake gold camp. The “brown carbonate alteration” occurs because of the weathering of iron-magnesium carbonate and sulphide mineralization disseminated in silica-flooded areas. This type of alteration accompanies the gold mineralization at Red Lake

A regional crustal break (shear zone) in the Rice Lake region runs through Red Lake and as far east as the Pickle Lake gold camp in Ontario. It is important to note that this critical geologic structure cuts through the Johnston Property. The Johnston claim area is crosscut by a number of east-west trending, steeply dipping shears.

Exploration History: The property vendor, Steve Lesavage, made several gold discoveries on the western portion of the property over 25 years spent exploring this property. One of Steve’s discoveries, located one kilometer west along the same shear zone as the Red Hill Zone, has a best drill hole intersection reported at 5.7 g/t Au over 1.5 m. The Johnston property is an advanced exploration property with multiple zones of interest. A thorough review of the historical data this past winter has identified a number of priority target areas in addition to the Red Hill Zone.

2005 Exploration Program: The Company began its exploration activities in the fall of 2005. Of immediate interest was a large area of intensely altered rock in a shear zone that appeared to be identical to the geologic setting of gold deposits in the Red Lake Gold Camp. Following field reconnaissance, 146 soil samples were collected and analyzed. These samples provided a multi-element soil anomaly in the vicinity of the zone of alteration. Four diamond drill holes were designed to test the carbonate alteration zone and a fifth drill hole tested a strong VLF conductor in a shear zone beneath a swamp 500m to the north.

All four holes drilled into the zone of carbonate alteration intersected mineralized rock with values up to 12 g/t Au. The alteration zone hosting the gold mineralization is 75m in width and over 1 kilometer in length at surface.

Summary of Johnston Claims Fall 2005 Drilling Program

Drill Hole	Interval From (Meters)	Interval To	Assay Values
L-05-01	19.00 20.00	20.00 21.00	12.86 Au g/t 2.23 Au g/t (Total Length Weighted Average 7.55 g/t Au over 2 meters)

L-05-02 And	33.50 68.80 69.55	34.50 69.55 70.30	3.09 Au g/t 2.13 Au g/t 1.41 Au g/t (Total Length Weighted Average 1.77 g/t Au over 1.5 meters)
L-05-03	127.30	128.30	3.40 Au g/t

May-July 2006 Exploration Program: Grid lines have been cut over a 2 kilometer long area in the vicinity of the Red Hill Zone.

The grid is required by Matrix Geochemical Services of Toronto who have a crew on the ground conducting a 3-dimensional Induced Polarization (IP) survey over the discovery zone and surrounding altered rock. This IP survey will help geologists determine the extent of the mineralization laterally and the shape of the mineralized zone at depth in areas of no outcrop. The dip and plunge of the Red Hill Zone will be mapped to depths of 400 meters to establish the best places to locate the planned second tier of drill holes. The IP survey has further value in that it may identify additional mineralization in the swamp covered area, as this type of gold deposit often occurs in clusters and may contain individual high grade shoots within the larger zone of mineralization.

The planned drill program includes 6 holes to the east of the highest grade intersection, on 100 meter intervals and 3 holes at greater depth beneath the discovery holes drilled last year. The program will total up to 1500m.

Conclusion: Harvest Gold Corp's Johnston property is highly prospective for a near surface high grade gold deposit. The Red Hill Zone's Balmer formation equivalent host rocks have produced remarkable deposits in the geological neighborhood 80 km to the east at Red Lake. The infrastructure advantage for this property is obvious; a mill is now operating within a 15 minute drive of the property at the Rice Lake Gold Mine in Bissett, Manitoba.

Previous mapping and initial exploration has provided good evidence that there is near surface mineralization elsewhere on the Johnston claims and that other gold-bearing zones may be found in one or more of the other carbonate alteration zones recognized on the property.